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**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

DWAYNE EDWARDS; TODD BARKER;
SENIOR SOLUTIONS OF SOCIAL CIRCLE,
LLC; OXTON PLACE OF DOUGLAS, LLC,
d/b/a OXTON REAL ESTATE OF DOUGLAS,
LLC; ROME ALF, LLC; SAVANNAH ALF,
LLC; GAINESVILLE ALF, LLC; WATERFORD
PLACE ALF, LLC; MONTGOMERY ALF, LLC;
COLUMBUS ALF, LLC; and OPELIKA ALF,
LLC,

Defendants,

-and-

OXTON SENIOR LIVING, LLC; MANOR
HOUSE SENIOR LIVING, LLC; SUSAN
EDWARDS, a/k/a SUSAN ROGERS; SHARON
NUNAMAKER, a/k/a SHARON HADDEN; and
SDH DESIGN, LLC,

Relief Defendants.

Case No. 2:17-cv-393-ES-SCM

ORDER GRANTING RECEIVER'S
MOTION FOR ORDER AUTHORIZING
PARTIAL DISTRIBUTION OF
MONTGOMERY ALF, LLC SALE
PROCEEDS TO INDENTURE TRUSTEE

Upon consideration of the *Receiver's Motion for Order Authorizing Partial Distribution of Montgomery ALF, LLC Sale Proceeds to Indenture Trustee* (the "**Motion**");¹ and upon consideration of any and all filings with respect to the Motion; and upon finding this court has jurisdiction over the relief sought in the Motion and venue is proper in this court; and upon finding that due and sufficient notice of the Motion and relief sought in the Motion has been given and no other or further notice is necessary or required; and upon due deliberation and finding sufficient cause for the relief sought in the Motion, it is hereby

- 1. **ORDERED** that the Motion is GRANTED; and it is further
- 2. **ORDERED** that the Receiver is authorized and directed make a disbursement to the Indenture Trustee in the approximate amount of \$487,000; and it is further
- 3. **ORDERED** that the distribution is without prejudice to: (a) the Indenture Trustee's first priority, secured lien on and security interest in the Sale Proceeds or (b) the Indenture Trustee's claims against the defendants; and it is further
- 4. **ORDERED** that this court shall retain jurisdiction over any and all matters relating to or arising out of this order or its enforcement.

Dated: _____, 2018

SO ORDERED
s/Steven C. Mannion
 Steven C. Mannion, U.S.M.J.
 Date: 10/1/18

¹ Capitalized terms used in this order and not otherwise defined shall have the meanings ascribed to them in the Motion.
 4820-8599-4597.3