

**WALLER LANSDEN DORTCH & DAVIS, LLP**

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*Counsel for the Receiver*

**UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY**

**SECURITIES AND EXCHANGE  
COMMISSION,**

**Plaintiff,**

**v.**

**DWAYNE EDWARDS; TODD BARKER;  
SENIOR SOLUTIONS OF SOCIAL  
CIRCLE, LLC; OXTON PLACE OF  
DOUGLAS, LLC, d/b/a OXTON REAL  
ESTATE OF DOUGLAS, LLC; ROME  
ALF, LLC; SAVANNAH ALF, LLC;  
GAINESVILLE ALF, LLC; WATERFORD  
PLACE ALF, LLC; MONTGOMERY ALF,  
LLC; COLUMBUS ALF, LLC; and  
OPELIKA ALF, LLC,**

**Defendants,**

**-and-**

**OXTON SENIOR LIVING, LLC; MANOR  
HOUSE SENIOR LIVING, LLC; SUSAN  
EDWARDS, a/k/a SUSAN ROGERS;  
SHARON NUNAMAKER, a/k/a SHARON  
HADDEN; and SDH DESIGN, LLC,**

**Relief Defendants.**

**Case No. 2:17-cv-393-ES-SCM**

**DECLARATION OF SERVICE**

I, the undersigned, declare that on the date set forth below I caused true and correct copies of the following documents to be served by United States regular mail, postage prepaid,<sup>1</sup> on those parties set forth on **Exhibit A** to this declaration of service:

1. *Receiver's Motion for Order: (I) Authorizing and Approving Bidding Procedures for the Sale of Substantially All of the Assets of Senior Solutions of Social Circle, LLC; (II) Authorizing the Sale of Substantially All of the Assets of Senior Solutions of Social Circle, LLC Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (III) Approving Stalking Horse Purchaser, Break-up Fee, and Overbid Protections; (IV) Scheduling a Hearing to Approve the Sale of Substantially All Assets of Senior Solutions of Social Circle, LLC; and (V) Granting Related Relief;*
2. *[Proposed] Order: (I) Authorizing and Approving for Senior Solutions of Social Circle, LLC (A) Stalking Horse Purchaser, Bidding Procedures, and Bid Protections and (B) the Form and Manner of Notice of the Bidding Procedures and Sale Hearing; (II) Scheduling a Hearing to Consider the Sale of Substantially All Assets of Senior Solutions of Social Circle, LLC; and (III) Granting Related Relief;*
3. *[Proposed] Order: (I) Authorizing, Approving, and Directing the Sale of Substantially All Assets of Senior Solutions of Social Circle, LLC to the Successful Bidder and Backup Bidder in Accordance With the Bidding Procedures Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving the Social Circle APA; (III) Approving the Receiver's Marketing and Sale Process; and (IV) Granting Related Relief;*
4. *Brief in Support of the Receiver's Motion for Order: (I) Authorizing and Approving Bidding Procedures for the Sale of Substantially All of the Assets of Senior Solutions of Social Circle, LLC; (II) Authorizing the Sale of Substantially All of the Assets of Senior Solutions of Social Circle, LLC Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (III) Approving Stalking Horse Purchaser, Break-up Fee, and Overbid Protections; (IV) Scheduling a Hearing to Approve the Sale of Substantially All Assets of Senior Solutions of Social Circle, LLC; and (V) Granting Related Relief;*
5. *this Declaration of Service;* and
6. all exhibits attached to the foregoing documents.

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<sup>1</sup> For certain parties who executed NDAs as potential purchasers of assets, the Receiver only has an e-mail address. In such instances, service was accomplished by sending all service documents to such parties by electronic mail.  
4840-5500-8856.1

Dated: December 13, 2017

Respectfully submitted,

*/s/ Blake D. Roth*

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*Counsel for the Receiver*

**EXHIBIT A**

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Cantone Research  
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Tinton Falls, New Jersey 07724

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7280 W. Palmetto  
Boca Raton, Florida 33433

Clarity  
Attn: Tom Schaffer  
5170 Sanderlin Avenue, Suite 201  
Memphis, Tennessee 38117

Community Health  
Attn: Doug Warren  
25819 Canal Road  
Orange Beach, Alabama 36561

Allen Connerly  
409 Mayfield Drive  
Monroe, Georgia 30655

Ralph Cowart  
Southern Manor  
1532 Fair Road  
Statesboro, Georgia 30458

William Creekmore  
Manor Lake Development

Emet Capital  
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183 Madison Avenue  
15th Floor  
New York, New York 10016

Georgia Living  
Attn: Carlton Wiggins  
203 Donehoo  
Statesboro, Georgia 30459

GA Senior Living  
OM Duggal  
6340 Sugarloaf Parkway  
Suite 200  
Duluth, Georgia 30097

Greenbrier  
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3108 Blue Lake Drive, Ste. 200  
Birmingham, Alabama 35243

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Atlanta, Georgia 30346

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Kennesaw, Georgia 30144

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Petaluma, California 94952

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Oolteway, Tennessee 37363

Renaissance  
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Prospect, Kentucky 40059

Schmidt Wallace  
Attn: Chris Schmidt  
100 Perry Hill Road  
Montgomery, Alabama 36100

Senior Living Management  
Attn: Uri Rubin  
4611 Johnson Road, Ste. 1  
Coconut Creek, Florida 33073

Shepherd  
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Department of Labor  
State of Georgia  
Employer Accounts Section  
Sussex Place—Room 738  
148 Andrew Young International Blvd., NE  
Atlanta, Georgia 30303-1751

American Security Safe & Lock, LLC  
2569 Iris Drive SE, Suite A  
Conyers, Georgia 30013

Amerimed EMS  
P.O. Box 1853  
Buford, Georgia 30515

ARM Solutions Inc.  
P.O. Box 3666  
Camarillo, California 93011-3666

Baccus Pest Control  
P.O. Box 1208  
Monroe, Georgia 30655

Brian Trent  
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Social Circle, Georgia 30025

Carr Riggs & Ingram  
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Covington Newspaper Company, Inc.  
1166 Usher Street NW  
Covington, Georgia 30014

Darling International  
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Dover, Delaware 19904

Destiny Fire & Safety, LLC  
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McDonough, Georgia 30253

Freshway Market  
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Social Circle, Georgia 30025

Georgia Department of Labor  
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Covington, Georgia 30014

Guarantee Insurance Company  
P.O. Box 630694  
Cincinnati, Ohio 45263-0694

Instructional Dietetic Associates, Inc.  
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Vidalia, Georgia 30475

Matrixcare  
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Minneapolis, Minnesota 55480-1414

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Philadelphia, Pennsylvania 19101-0600

Sherwin Williams  
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Kansas City, Missouri 64141-4589

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