

WALLER LANSDEN DORTCH & DAVIS, LLP

Blake D. Roth

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Counsel for the Receiver

**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

DWAYNE EDWARDS; TODD BARKER;
SENIOR SOLUTIONS OF SOCIAL CIRCLE,
LLC; OXTON PLACE OF DOUGLAS, LLC,
d/b/a OXTON REAL ESTATE OF DOUGLAS,
LLC; ROME ALF, LLC; SAVANNAH ALF,
LLC; GAINESVILLE ALF, LLC; WATERFORD
PLACE ALF, LLC; MONTGOMERY ALF, LLC;
COLUMBUS ALF, LLC; and OPELIKA ALF,
LLC,

Defendants,

-and-

OXTON SENIOR LIVING, LLC; MANOR
HOUSE SENIOR LIVING, LLC; SUSAN
EDWARDS, a/k/a SUSAN ROGERS; SHARON
NUNAMAKER, a/k/a SHARON HADDEN; and
SDH DESIGN, LLC,

Relief Defendants.

Case No. 2:17-cv-393-ES-SCM

NOTICE OF CLOSING OF SALES

**Related to Dkt. Nos. 241, 243, 244, 245,
246, 247, 248, 249, and 250**

PLEASE TAKE NOTICE that on April 2, 2018, Derek Pierce, as the court-appointed receiver (the “**Receiver**”) in this action, closed the sale of substantially all assets of Opelika ALF, LLC to Opelika Retirement Investors, LLC for total gross cash consideration of **\$2,000,000**.

PLEASE TAKE FURTHER NOTICE that on April 6, 2018, the Receiver closed the sales of substantially all assets of:

- (a). Columbus ALF, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$4,350,000**;
- (b). Oxtan Place of Douglas, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$2,253,000**;
- (c). Gainesville ALF, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$4,234,000**;
- (d). Rome ALF, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$2,250,000**;
- (e). Savannah ALF, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$1,790,000**;
- (f). Senior Solutions of Social Circle, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$5,090,000**;
- (g). Montgomery ALF, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$995,000**; and
- (h). Waterford Place ALF, LLC to Agemark Acquisition, LLC for total gross cash consideration of **\$3,675,000**.

Dated: April 10, 2018

Respectfully submitted,

/s/ Blake D. Roth

Blake D. Roth

Ryan K. Cochran (admitted *pro hac vice*)

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d/b/a OXTON REAL ESTATE OF
DOUGLAS, LLC; ROME ALF, LLC;
SAVANNAH ALF, LLC; GAINESVILLE
ALF, LLC; WATERFORD PLACE ALF,
LLC; MONTGOMERY ALF, LLC;
COLUMBUS ALF, LLC; and OPELIKA ALF,
LLC,

Defendants,

-and-

OXTON SENIOR LIVING, LLC; MANOR
HOUSE SENIOR LIVING, LLC; SUSAN
EDWARDS, a/k/a SUSAN ROGERS;
SHARON NUNAMAKER, a/k/a SHARON
HADDEN; and SDH DESIGN, LLC,

Relief Defendants.

Case No. 2:17-cv-393-ES-SCM

DECLARATION OF SERVICE

I, the undersigned, declare that on the date set forth below, I caused a true and correct copy of the following documents to be filed with this court's CM/ECF system, and this court's

CM/ECF system electronically served all parties entitled to receive notice of the following documents:

1. *Notice of Closing Sales*; and
2. this Declaration of Service.

In addition, I caused true and correct copies of the foregoing to be served by regular United States mail, postage prepaid, and electronic mail on the following parties:

Dwayne Edwards
411 Georgia Avenue
North Augusta, South Carolina 29841
edwards1687@gmail.com

Joseph Schramm
FisherBroyles, LLP
100 Overlook Center, 2nd Floor
Princeton, NJ 08540
Email: joseph.schramm@fisherbroyles.com
(for defendant Todd Barker)

Dated: April 10, 2018

/s/ Blake D. Roth
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Ryan K. Cochran (admitted *pro hac vice*)
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Counsel for the Receiver