Securities and Exchange Commission v. Dwayne Edwards, et. al. Case No. 2:17-cv-393

Facility	Columbus - GA	Douglas - GA	Gainesville - GA	Rome - GA	Savannah - GA	Social Circle - GA	Cedars - AL	Opelika - AL	Waterford - AL	Total
Stalking Horse Bidder:	SLM Georgia I, LLC	Agemark Acquisition, LLC	SLM Georgia I, LLC	Agemark Acquisition, LLC	Agemark Acquisition, LLC	Social Circle Senior Center, LLC	Agemark Acquisition, LLC	Opelika Retirement Investors, LLC	Agemark Acquisition, LLC	Total
Baseline Bid	**$ 4,100,000**	**$ 1,800,000**	**$ 4,150,000**	**$ 2,250,000**	**$ 1,500,000**	**$ 3,950,000**	**$ 500,000**	**$ 2,000,000**	**$ 3,675,000**	**$ 23,925,000**
Initial Overbid	250,000	100,000	250,000	200,000	100,000	250,000	50,000	200,000	200,000	1,600,000
Initial Topping Bid	**$ 4,350,000**	**$ 1,900,000**	**$ 4,400,000**	**$ 2,450,000**	**$ 1,600,000**	**$ 4,200,000**	**$ 550,000**	**$ 2,200,000**	**$ 3,875,000**	**$ 25,525,000**
Minimum Successive Bid Increment	$ 50,000	$ 50,000	$ 50,000	$ 50,000	$ 50,000	$ 50,000	$ 15,000	$ 50,000	$ 50,000	$ 415,000
New Bidder Good Faith Deposit	$ 164,000	$ 64,000	$ 166,000	$ 90,000	$ 60,000	$ 160,000	$ 20,000	$ 50,000	$ 147,000	$ 921,000
Auction Timeline:										
Bid Procedures Objection Deadline	12/27/2017	1/2/2018	12/27/2017	1/2/2018	1/2/2018	12/27/2017	1/2/2018	1/2/2018	1/2/2018	1/2/2018
Bid Procedures Hearing Date	1/3/2018	1/3/2018	1/3/2018	1/3/2018	1/3/2018	1/3/2018	1/3/2018	1/3/2018	1/3/2018	1/3/2018
New Bidder Due Diligence Deadline	2/2/2018	2/2/2018	2/2/2018	2/2/2018	2/2/2018	2/2/2018	2/2/2018	2/2/2018	2/2/2018	2/2/2018
New Bidder Initial Bid Deadline	2/7/2018	2/7/2018	2/7/2018	2/7/2018	2/7/2018	2/7/2018	2/7/2018	2/7/2018	2/7/2018	2/7/2018
Auction Date	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018
Deadline to Object to Sale	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018	2/15/2018
Hearing to Confirm Sale	2/16/2018	2/16/2018	2/16/2018	2/16/2018	2/16/2018	2/16/2018	2/16/2018	2/16/2018	2/16/2018	2/16/2018