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**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

v.

**DWAYNE EDWARDS; TODD BARKER;
SENIOR SOLUTIONS OF SOCIAL
CIRCLE, LLC; OXTON PLACE OF
DOUGLAS, LLC, d/b/a OXTON REAL
ESTATE OF DOUGLAS, LLC; ROME
ALF, LLC; SAVANNAH ALF, LLC;
GAINESVILLE ALF, LLC; WATERFORD
PLACE ALF, LLC; MONTGOMERY ALF,
LLC; COLUMBUS ALF, LLC; and
OPELIKA ALF, LLC,**

Defendants,

-and-

**OXTON SENIOR LIVING, LLC; MANOR
HOUSE SENIOR LIVING, LLC; SUSAN
EDWARDS, a/k/a SUSAN ROGERS;
SHARON NUNAMAKER, a/k/a SHARON
HADDEN; and SDH DESIGN, LLC,**

Relief Defendants.

Case No. 2:17-cv-393-ES-SCM

DECLARATION OF SERVICE

I, the undersigned, declare that on the date set forth below I caused true and correct copies of the following documents to be served by United States regular mail, postage prepaid,¹ on those parties set forth on **Exhibit A** to this declaration of service:

1. *Receiver's Motion for Order: (I) Authorizing and Approving Bidding Procedures for the Sale of Substantially All of the Assets of Waterford Place ALF, LLC; (II) Authorizing the Sale of Substantially All of the Assets of Waterford Place ALF, LLC Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (III) Approving Stalking Horse Purchaser, Break-up Fee, and Overbid Protections; (IV) Scheduling a Hearing to Approve the Sale of Substantially All Assets of Waterford Place ALF, LLC; and (V) Granting Related Relief;*
2. [Proposed] *Order: (I) Authorizing and Approving for Waterford Place ALF, LLC (A) Stalking Horse Purchaser, Bidding Procedures, and Bid Protections and (B) the Form and Manner of Notice of the Bidding Procedures and Sale Hearing; (II) Scheduling a Hearing to Consider the Sale of Substantially All Assets of Waterford Place ALF, LLC; and (III) Granting Related Relief;*
3. [Proposed] *Order: (I) Authorizing, Approving, and Directing the Sale of Substantially All Assets of Waterford Place ALF, LLC to the Successful Bidder and Backup Bidder in Accordance With the Bidding Procedures Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving the Opelika APA; (III) Approving the Receiver's Marketing and Sale Process; and (IV) Granting Related Relief;*
4. *Brief in Support of the Receiver's Motion for Order: (I) Authorizing and Approving Bidding Procedures for the Sale of Substantially All of the Assets of Waterford Place ALF, LLC; (II) Authorizing the Sale of Substantially All of the Assets of Waterford Place ALF, LLC Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (III) Approving Stalking Horse Purchaser, Break-up Fee, and Overbid Protections; (IV) Scheduling a Hearing to Approve the Sale of Substantially All Assets of Waterford Place ALF, LLC; and (V) Granting Related Relief;*
5. this *Declaration of Service*; and
6. all exhibits attached to the foregoing documents.

¹ For certain parties who executed NDAs as potential purchasers of assets, the Receiver only has an e-mail address. In such instances, service was accomplished by sending all service documents to such parties by electronic mail.
4850-4918-0249.1

Dated: December 19, 2017

Respectfully submitted,

/s/ Blake D. Roth

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EXHIBIT A

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